



Press release

Sèvres, May 22, 2013

Combined General Shareholders' Meeting of CFAO

Availability of preparatory documentation

CFAO informs its shareholders that its combined Extraordinary and Ordinary Shareholders' Meeting will be held on Wednesday June, 12, 2013 at 2.30 pm at the "Centre de Conférences Edouard VII", Amphithéâtre Sydney, 17 square Edouard VII, 75009 Paris.

The Notice of Meeting (*Avis de réunion*) containing the agenda and the draft resolutions was published in the French Bulletin of legal notices (*Bulletin des annonces légales obligatoires* or *BALO*) dated May 6, 2013 and the Convening Notice (*Avis de convocation*) was published in the BALO dated May 22, 2013. English translations of these notices are available on the website of CFAO at <http://www.cfaogroup.com> (under Finance/Regulated Information). Documents and information relating to this meeting, and in particular the information mentioned under Article R.225-83 of the French Commercial Code are available to the shareholders as from May 22, 2013 at CFAO's headquarters or upon request to CACEIS Corporate Trust – Service Assemblées Générales Centralisées – 14, rue Rouget de Lisle, 92 862 Issy-les-Moulineaux cedex 9, France, under the legal and regulatory conditions and deadlines.

It shall be noted that this information is mostly contained in the Annual Report or Reference Document of CFAO for 2012, which of an English version is available on the website of CFAO and which the French version was filed with the French *Autorité des Marchés Financiers* on April 15, 2013. They can also be found in the website of CFAO (under « Annual Shareholders' Meeting ») in compliance with Article R.225-73-1 of the French Commercial Code.

About CFAO

CFAO is the foremost specialized retail brand in its main business areas – vehicle and pharmaceuticals distribution – in Africa and the French overseas territories. It is a leading player in these regions in the import and distribution of vehicles and pharmaceutical products, and related logistical services, and certain manufacturing operations and technological services. CFAO is present in 34 countries, 31 of which are in Africa and seven in the French overseas territories, and had a headcount of 11,400 at end-2012.

In 2012, CFAO generated consolidated revenue of €3,585 million and recorded recurring operating income of €290.3 million.

CFAO is now a 97.8%-owned subsidiary of TTC (Japan).

CFAO is listed on NYSE Euronext in Paris.

Find CFAO on Bloomberg: CFAO:FP and Reuters: CFAO.PA

To find out more, go to www.cfaogroup.com

Press Relations

Laurence Tovi
Vice President Communications
+33 1 46 23 58 80

Investor and Analyst Relations

Sébastien Desarbres
Vice President Financial Communications and Investor Relations
+33 1 46 23 56 51